

Medication Adherence Among Community-Dwelling Patients With Heart Failure

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OBJECTIVE: To determine medication use and adherence among community-dwelling patients with heart failure (HF).

PATIENTS AND METHODS: Residents of Olmsted County, Minnesota, with HF were recruited from October 10, 2007, through February 25, 2009. Pharmacy records were obtained for the 6 months after enrollment. Medication adherence was measured by the proportion of days covered (PDC). A PDC of less than 80% was classified as poor adherence. Factors associated with medication adherence were investigated.

RESULTS: Among the 209 study patients with HF, 123 (59%) were male, and the mean \pm SD age was 73.7 \pm 13.5 years. The median (interquartile range) number of unique medications filled during the 6-month study period was 11 (8-17). Patients with a documented medication allergy were excluded from eligibility for medication use within that medication class. Most patients received conventional HF therapy: 70% (147/209) were treated with β -blockers and 75% (149/200) with angiotensin-converting enzyme inhibitors or angiotensin II receptor blockers. Most patients (62%; 127/205) also took statins. After exclusion of patients with missing dosage information, the proportion of those with poor adherence was 19% (27/140), 19% (28/144), and 13% (16/121) for β -blockers, angiotensin-converting enzyme inhibitors or angiotensin II receptor blockers, and statins, respectively. Self-reported data indicated that those with poor adherence experienced more cost-related medication issues. For example, those who adhered poorly to statin therapy more frequently reported stopping a prescription because of cost than those with good adherence (46% vs 6%; $P<.001$), skipping doses to save money (23% vs 3%; $P=.03$), and not filling a new prescription because of cost (46% vs 6%; $P<.001$).

CONCLUSION: Community-dwelling patients with HF take a large number of medications. Medication adherence was suboptimal in many patients, often because of cost.

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ACC = American College of Cardiology; ACEI = angiotensin-converting enzyme inhibitor; ARB = angiotensin II receptor blocker; EF = ejection fraction; HF = heart failure; PDC = proportion of days covered

More than 5 million Americans are living with heart failure (HF), a chronic disease associated with substantial morbidity and mortality.¹ The use of evidence-based medications is a cornerstone of HF treatment because these medications have been shown to decrease symptoms, reduce hospitalizations, slow cardiac remodeling, and improve survival.² In patients with reduced ejection fraction (EF), medication adherence has been shown to decrease hospital admissions, emergency department visits, and health care costs.³ Furthermore, objectively measured medication adherence has been reported to predict event-free survival, regardless of EF.⁴

However, estimates of medication adherence among patients with HF are vague, ranging from 10% to 94% depending on how adherence is assessed and the population being studied.³⁻¹⁰ Further, previous studies have frequently identified patients with HF using administrative data alone, an approach known to have poor validity in some settings.¹¹ In addition, the methodology used to assess medication adherence may be unreliable because use of prescription claims data to assess adherence may miss prescriptions that are not charged to the insurance provider, and self-reported adherence assessments have shown poor correlation with electronic-based adherence.¹² Finally, community studies on medication adherence in patients with HF are lacking and require further investigation.

To address these gaps in knowledge, we aimed to prospectively evaluate medication use and adherence among a community-based HF cohort. We used pharmacy records to objectively examine medication use and adherence among patients with HF and identify factors potentially associated with adherence.

PATIENTS AND METHODS

This is a population-based study conducted in Olmsted County, Minnesota, the estimated 2008 population of which was 141,360. Most residents are white (89%), and approximately 50% are female.¹³ This type of study is possible in this county because of the small number of medical providers, including Mayo Clinic, Olmsted Medical Center, and a few private practitioners. The records from each institution are indexed through the Rochester Epidemiology Project, a centralized data system that allows retrieval of medical data from the population.¹⁴

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For editorial comment, see page 268

PATIENT IDENTIFICATION

Details of a clinical visit are transcribed and appear in the electronic medical record within 24 hours. Patients with potential HF were identified using natural language processing of the electronic medical record.¹⁵ Nurse abstractors then examined the possible cases to verify HF diagnosis on the basis of the Framingham criteria and to collect clinical data.¹⁶ Patients were prospectively recruited into the study. Study patients were required to complete questionnaires and to undergo an echocardiographic study and venipuncture. Hospitalized patients were contacted during hospitalization and outpatients at their next clinic appointment. Written authorization for study participation was obtained from all patients, and the study was approved by the Mayo Clinic Institutional Review Board.

At enrollment, patients provided optional authorization to obtain pharmacy records from all pharmacies where they refilled medications within the past 2 years. Patients were excluded from analysis if they did not provide authorization to contact their pharmacies, all pharmacy records could not be obtained, they were nursing home residents, or they did not speak English.

MEDICATION ADHERENCE

Adherence was measured objectively on the basis of pharmacy records. Pharmacy data were obtained for the 6-month period after study enrollment. Each pharmacy was contacted to obtain medication refill histories for study patients. Medication data obtained from all pharmacies for each patient were combined in a single dataset for analysis. Medications were considered unique by medication name. Medication use refers to having a prescription filled at the pharmacy. Medications were divided by pharmaceutical class of action, such as β -blockers, angiotensin-converting enzyme inhibitors (ACEIs) or angiotensin II receptor blockers (ARBs), and statins. Patients were excluded from eligibility for medication use and adherence for a class of medications if they had an allergy or intolerance documented in the medical record and were not using an alternative medication within that class in the study period. Patients with missing dosage information were excluded from the medication adherence analysis. Medication adherence was calculated by medication class for patients filling a prescription within that class by the proportion of days covered (PDC).¹⁷ The PDC is calculated as the number of the days in the measurement period covered by prescription claims for the same medication or another in its therapeutic class. Poor adherence was defined as a PDC less than 80%, a level commonly used.^{18,19} Sensitivity analyses were conducted using a PDC less than 88%, a level shown to be associated with event-free survival in HF.²⁰ Medications examined included those commonly prescribed in the treat-

ment of patients with HF, including β -blockers, ACEIs/ARBs, statins, digoxin, spironolactone, nitrates, and loop diuretics. Antidepressant use was also examined.

Factors previously shown to be associated with medication adherence were collected.²¹⁻²³ Age, sex, educational level, marital status, previous depression diagnosis, and New York Heart Association class were abstracted from the medical record. The total number of medications was calculated from the pharmacy data. Questionnaires, which were administered by a registered nurse during a face-to-face outpatient interview conducted within 6 weeks of consent, included questions on global medication adherence (eg, whether patients had ever missed a medication; how often they had missed a medication within the past week; for full questionnaire, see Figure 1).²⁴ Three questions were asked about the effect of the cost of medications: (1) "How often did you not fill a new prescription because of cost?" (2) "How often did you stop taking a prescription because of cost?" and (3) "How often did you skip doses of a prescription medication in order to save money?" Patients were also asked "Do you use an aid, such as a pillbox, to remind you to take medications?" and "If yes, what aid do you use?"

PATIENT BASELINE CHARACTERISTICS

Nurse abstractors collected baseline characteristics from the medical record. Hypertension was defined as a systolic blood pressure greater than 140 mm Hg, a diastolic blood pressure greater than 90 mm Hg, or use of an antihypertensive medication.²⁵ Hyperlipidemia was defined by the criteria set forth in the National Cholesterol Education Program guidelines²⁶ or use of hyperlipidemia agents, and diabetes was defined by the American Diabetes Association criteria.²⁷ Smoking status was defined as current or former/never on the basis of documentation. Body mass index (calculated as the weight in kilograms divided by height in meters squared) was calculated using the most recent height and weight at the time of consent. A physician's diagnosis was used to document a history of atrial fibrillation, depression, and cerebrovascular disease. Laboratory data collected included creatinine and brain-type natriuretic peptide levels measured closest to HF diagnosis. Creatinine clearance was calculated using the Cockcroft-Gault equation.²⁸ Brain-type natriuretic peptide was measured by a 2-site immunoassay sandwich assay on the DxI 800 automated immunoassay system (Beckman Instruments, Chaska, MN) in the Immunochemical Core Laboratory of Mayo Clinic.

ECHOCARDIOGRAPHY

The Mayo Clinic Echocardiographic Laboratory performed echocardiography and evaluated the findings using M-

Medication Adherence Questions

People often have difficulty taking their pills for one reason or another. Have you ever missed taking any of your pills as prescribed by your doctor?

1 ☐ Yes →

2 ☐ No

3 ☐ No answer

In the past week, how many pills have you missed taking as prescribed by your doctor?

___ Number of pills missed 1 ☐ No answer

The next set of questions is about problems you may have had because of the cost of prescription medications over the past year. In the past year, how often have you done the following?

	Never	1 to 2 times	3 to 4 times	More than 4 times	No answer
How often did you not fill a new prescription because of cost?	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
How often did you stop taking a prescription medication because of cost?	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>
How often did you skip doses of a prescription medication in order to save money?	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>

The following questions pertain to reminder aids.

Do you use an aid, such as a pill box, to remind you to take medications?

1 ☐ Yes →

2 ☐ No

3 ☐ No answer

If yes, what aid do you use?

FIGURE 1. Questionnaire administered to study patients.

mode, quantitative, and semiquantitative methods to measure left ventricular EF according to the American Society of Echocardiography guidelines.²⁹ Reduced EF was defined as less than 50%; preserved EF, as 50% or greater.³⁰

STATISTICAL ANALYSES

Baseline characteristics are reported as frequency (percentage) for categorical variables and as mean \pm SD for normally distributed continuous variables and median (interquartile range) for continuous variables with a skewed distribution. Differences in the proportion of patients filling a medication from each medication class by EF (<50% vs \geq 50%) were analyzed using the χ^2 test, whereas differences in medication adherence (PDC) by EF were analyzed using a 2-sample *t* test. Using pharmacy-based adherence, we stratified patients into those with good (PDC, \geq 80%) and poor (PDC, <80%) adherence. Differences in factors associated with medication nonadherence were analyzed between those with good and poor adherence for each medication class, using the χ^2 or Fisher exact test for categorical variables and a 2-sample *t* test for continuous variables. All analyses were performed using SAS, version 9.1 (SAS In-

stitute, Cary, NC). The level of significance for all analyses was set at $P < .05$.

RESULTS

Between October 10, 2007, and February 25, 2009, 402 patients with HF were approached for enrollment, and 245 (61%) consented to the pharmacy portion of the study. We could not obtain all pharmacy records for 25 patients, 8 were nursing home residents, and 3 did not speak English, resulting in a final study population of 209. The population was older, with a mean \pm SD age of 73.7 ± 13.5 years; 123 (59%) were male, 93 (48%) had a preserved EF, and comorbid conditions such as hypertension and diabetes were common (Table 1).

MEDICATION USE

The number of unique medications (including all prescription medications) filled per patient during the 6-month study period is shown in Figure 2. The median number of medications filled was 11 (interquartile range, 8-17), and 26 patients (12%) filled more than 20 medications. Of the 201 patients

TABLE 1. **Baseline Characteristics of 209 Patients With Heart Failure^{a,b,c}**

Age (y)	73.7±13.5
Male	123 (59)
Education level (n=207) ^d	
Non-HS graduate	35 (17)
HS graduate	92 (44)
Post-HS education	80 (39)
Marital status (n=208) ^d	
Married	115 (55)
Widowed	53 (26)
Single/divorced	40 (19)
NYHA class	
1 or 2	86 (41)
3	95 (46)
4	28 (13)
EF ≥50% (n=194)	93 (48)
Risk factors and comorbid conditions	
Hypertension	163 (78)
Hyperlipidemia	162 (78)
Diabetes	74 (35)
Current smoker	23 (11)
Body mass index (kg/m ²) (n=208)	30.2±7.8
Atrial fibrillation	92 (44)
Depression	86 (41)
Cerebrovascular disease	63 (30)
Laboratory data	
BNP (pg/mL), median (IQR) (n=191)	663 (370-1201)
Creatinine clearance (mL/min/1.73 m ²) (n=208)	70.8±42.9

^a Categorical values are expressed as number (percentage) of patients and continuous values as mean ± SD unless indicated otherwise. BNP = brain-type natriuretic peptide; EF = ejection fraction; HS = high school; IQR = interquartile range; NYHA = New York Heart Association.

^b When data are not available for all patients, the total number of patients with data is indicated and is used to derive the percentage.

^c SI conversion factors: To convert BNP value to ng/L, multiply by 1; to convert creatinine clearance value to mL/s/m², multiply by 0.0167.

^d At the time of heart failure diagnosis.

with complete dosing information, 74 patients (37%) took at least 1 medication 4 times daily, 36 (18%) at least 3 times daily, 73 (36%) twice daily, and 18 (9%) once daily.

The proportion of patients taking β -blockers (70%; 147/209), ACEIs/ARBs (75%; 149/200), statins (62%; 127/205) and loop diuretics (77%; 160/209) was high. Among the 147 patients taking a β -blocker, medication use was as follows: metoprolol, 121 patients (82%); atenolol, 26 (18%); carvedilol, 19 (13%); and labetalol, 1 (0.7%) (some patients were prescribed more than one β -blocker during the study period). Patients with a reduced EF were more likely to be taking an ACEI or ARB (87% vs 63%; $P<.001$) and digoxin (48% vs 16%; $P<.001$) than patients with a preserved EF (Table 2).

MEDICATION ADHERENCE

Pharmacy-Based Medication Adherence. The proportion of patients with HF who had poor adherence (PDC, <80%) to β -blockers, ACEIs/ARBs, and statins was 19% (27/140), 19% (28/144), and 13% (16/121), respectively (Figure 3). Medication adherence was not evaluated for loop diuretics because of frequent dosing changes. Patients with a reduced EF had poorer adherence to digoxin than those with a preserved EF ($P=.02$; Table 3). No significant differences in other medication adherence by EF were noted.

Factors associated with medication adherence for the most commonly prescribed medication classes are shown in Tables 4 and 5. Patients with poor adherence to ACEIs/ARBs and statins were younger than those with good adherence ($P=.05$ and $P=.03$, respectively; Table 4). Men had lower ACEI/ARB adherence than women ($P=.04$); however, sex was not associated with adherence to other medications. New York Heart Association functional class demonstrated a statistically significant association with statin adherence ($P=.05$), but no clear adherence pattern existed with increasing functional class. Other factors, in-

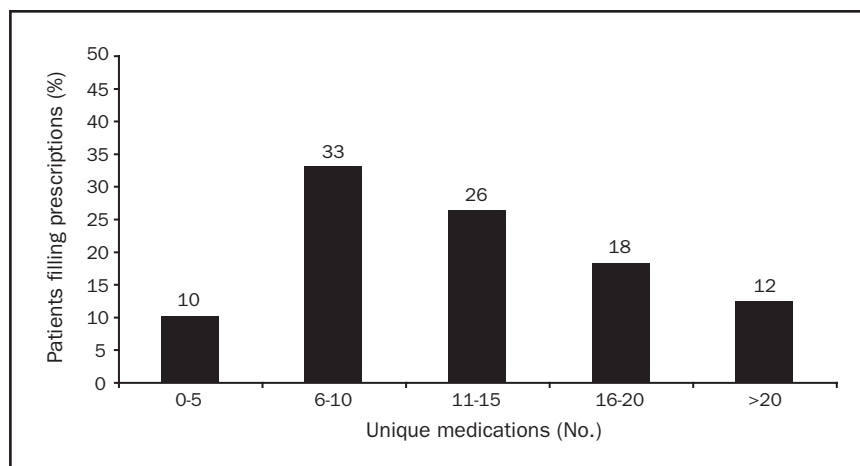


FIGURE 2. Proportion of patients filling prescriptions, categorized by the number of unique medications.

TABLE 2. Medication Use, Stratified by EF^{a,b}

Medication class	EF <50% (n=101)	EF ≥50% (n=93)	P value
β-Blocker	69 (68)	69 (74)	.37
ACEI/ARB	83 (87)	56 (63)	<.001
Statin	64 (64)	57 (63)	.85
Loop Diuretic	75 (74)	73 (78)	.49
Digoxin	48 (48)	15 (16)	<.001
Spironolactone	21 (21)	12 (13)	.14
Nitrate	32 (32)	19 (21)	.08
Antidepressant	29 (29)	36 (39)	.14

^aData are expressed as number (percentage) of patients. ACEI = angiotensin-converting enzyme inhibitor; ARB = angiotensin II receptor blocker; EF = ejection fraction.

^bNine patients with ACEI/ARB allergies, 4 with statin allergies, 1 with spironolactone allergies, and 2 with nitrate allergies were excluded from the respective proportions.

cluding education level, marital status, previous depression diagnosis, incident vs prevalent HF at enrollment, dosing frequency of medication, and total number of medications were not associated with medication adherence. Sensitivity analyses using a PDC less than 88% to define poor adherence yielded similar findings.

Direct Questionnaire Results. Global adherence and cost-related issues were assessed by direct questionnaire. Of the enrolled study patients, 178 (85%) completed the questionnaire. Of the remaining 31 patients who enrolled in the study but did not complete the questionnaire, 4 had dementia and could not complete the questionnaires, 8 died, and 19 did not return for their visit with the nurse. Overall, 87 patients (49%) reported ever missing a pill prescribed by their physician. Among these, 57 (66%) report-

ed missing none, 12 (14%) missed 1 pill, 6 (7%) missed 2, and 12 (14%) missed 3 or more medications within the past week.

When queried on cost-related medication issues, 18 patients (10%) reported that they had not filled a new prescription because of cost, 14 (8%) reported stopping a medication because of cost, and 8 (4%) reported skipping doses to save money. Most patients (n=134, 75%) reported using a reminder aid, 125 (93%) of whom used a medication box.

Comparison of Pharmacy-Based vs Questionnaire-Based Adherence. Patient responses to the questionnaires were compared with pharmacy-based adherence. No significant differences were found in the percentage of patients with good adherence (PDC, ≥80%) vs those with poor adherence (PDC, <80%) reporting they ever missed a medication (β-blockers: 48% vs 55%, $P=.60$; ACEIs/ARBs: 51% vs 54%, $P=.75$; and statins: 50% vs 54%, $P=.80$). No significant differences were found in reminder aid use on the basis of adherence status (Table 5). Patients with poor adherence were more likely to report cost-related medication issues, and differences were most striking for statin adherence. Those with poor adherence to statin therapy were more likely to report stopping a prescription because of cost than were those with good adherence (46% vs 6%; $P<.001$), skipping doses to save money (23% vs 3%; $P=.03$), and not filling a new prescription because of cost (46% vs 6%; $P<.001$). Those with poor adherence to β-blockers and ACEIs/ARBs were also more likely to report stopping a prescription because of cost than were those with good adherence (β-blockers: 23% vs 5%, $P=.02$;

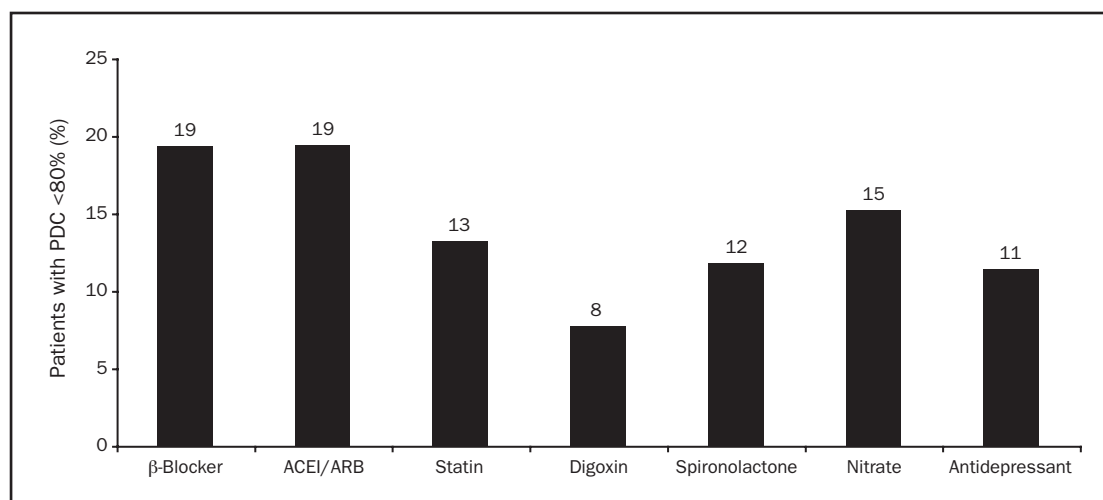


FIGURE 3. Pharmacy-based medication adherence. The proportion of patients with poor medication adherence (PDC <80%) for each medication class are shown. Adherence was not calculated for loop diuretics because of frequent dosing changes. ACEI = angiotensin-converting enzyme inhibitor; ARB = angiotensin II receptor blocker; PDC = proportion of days covered.

TABLE 3. Medication Adherence (PDC), Stratified by EF

Medication class	EF <50%	EF ≥50%	P value
β-Blocker	89.3±17.2	90.6±17.7	.66
ACEI/ARB	89.9±18.3	91.8±12.9	.51
Statin	92.5±14.4	92.6±12.0	.97
Digoxin	94.0±13.5	98.9±2.0	.02
Spironolactone	92.0±13.4	98.4±3.9	.05
Nitrate	93.8±14.5	89.6±24.7	.50
Antidepressant	97.1±7.5	92.2±13.4	.08

Values are expressed as mean ± SD. ACEI = angiotensin-converting enzyme inhibitor; ARB = angiotensin II receptor blocker; EF = ejection fraction; PDC = proportion of days covered.

ACEIs/ARBs: 21% vs 6%, $P=.04$). Those with poor adherence to ACEIs/ARBs were also more likely to skip doses to save money (13% vs 2%; $P=.05$).

DISCUSSION

Community-dwelling patients with HF are commonly required to take a large number of prescription medications, and over half take at least 1 medication 3 times daily. Overall, 13% to 20% of patients with HF exhibit poor adherence to conventional HF medications. Cost is a notable barrier to adherence.

BURDEN OF MEDICATIONS

Patients with HF are prescribed a variety of guideline-based medications to optimize outcomes, as well as medications for commonly associated comorbid conditions.⁴ However, the burden of medications in patients with HF is largely unknown. A study of 16 patients with HF found that patients took an average of 11.1 medications daily.³¹ Most took medications at least twice daily, and one-quarter took medications 4 times daily. However, this study was limited by its very small sample size, and medication data were based on self-report alone. The current study substantially extends these findings by indicating that community-dwelling patients with HF with a wide range of EFs and a high comorbidity burden take a large number of medications. The median number of medications per patient during a 6-month period was 11, and more than one-third took at least 1 medication 4 times per day. Polypharmacy imposes a heavy burden on community-dwelling patients with HF.

MEDICATION USE

The American College of Cardiology/American Heart Association guidelines recommend that patients with HF who have a reduced EF take an ACEI or ARB and a β-blocker unless contraindicated because they have been shown to

TABLE 4. Factors Associated With Pharmacy-Based Medication Adherence^{a,b}

	β-Blockers			ACEIs/ARBs			Statins		
	Poor adherence ^c (n=27)	Good adherence (n=113)	P value	Poor adherence ^c (n=28)	Good adherence (n=116)	P value	Poor adherence ^c (n=16)	Good adherence (n=105)	P value
Age (y)	72.5±13.7	75.5±12.0	.26	67.9±11.0	73.4±13.5	.05	68.2±13.9	75.1±11.1	.03
Male	63	52	.31	79	57	.04	56	58	.89
Educational level			.66			.63			.24
Non-HS graduate	15	17		18	16		13	17	
HS graduate	52	41		54	46		69	46	
Post-HS education	33	41		29	38		19	37	
Marital status			.83			.92			.16
Married	50	56		57	53		38	56	
Widowed	35	28		21	24		25	27	
Single/divorced	15	16		21	23		38	17	
NYHA class			.96			.70			.05
1 or 2	41	37		29	37		6	33	
3	44	46		54	47		75	47	
4	15	17		18	16		19	20	
Previous depression	44	39	.60	43	42	.95	31	43	.38
Total medications (No.)			>.99			.74			.49
0-10	33	34		36	39		38	30	
10-20	52	50		54	46		38	53	
>20	15	17		11	16		25	17	
Maximum frequency of pills daily			.10			.89			.06
Once or twice	48	42		46	44		44	35	
3 times daily	4	20		14	20		0	24	
4 times daily	48	38		39	36		56	41	

^a Categorical variables are expressed as percentage and continuous variables as mean ± SD. ACEI = angiotensin-converting enzyme inhibitor; ARB = angiotensin II receptor blocker; NYHA = New York Heart Association; PDC = proportion of days covered.

^b Percentages may not total 100% because of rounding.

^c Poor adherence was defined as a PDC <80%.

TABLE 5. Self-Reported Factors Influencing Pharmacy-Based Medication Adherence^a

	β-Blockers			ACEIs/ARBs			Statins		
	Poor adherence ^b (n=22)	Good adherence (n=93)	P value	Poor adherence ^b (n=24)	Good adherence (n=101)	P value	Poor adherence ^b (n=13)	Good adherence (n=90)	P value
Used pill reminder aid	77	78	>.99	75	77	.82	77	79	>.99
Skipped doses to save money	14	3	.08	13	2	.05	23	3	.03
Did not fill new prescription because of cost	18	10	.27	17	10	.47	46	6	<.001
Stopped prescription because of cost	23	5	.02	21	6	.04	46	6	<.001

^a Values are expressed as percentages. ACEI = angiotensin-converting enzyme inhibitor; ARB = angiotensin II receptor blocker; PDC = proportion of days covered.

^b Poor adherence was defined as a PDC <80%.

reduce mortality²; however, their reported use has varied in the literature. A recent study noted that 71% of patients with HF who had a reduced EF were taking an ACEI or ARB, and 37% were taking a β-blocker³²; other studies have shown higher rates of β-blocker use.^{3,6,31} Our study showed a large proportion of patients with HF who had a reduced EF were taking a β-blocker (68%) and an ACEI or ARB (87%). Most patients receiving β-blocker therapy were taking metoprolol, a β-blocker proven to reduce mortality in patients with HF.²

Little evidence exists regarding treatments for patients with HF and preserved EF because no medications have consistently improved outcomes in clinical trials. Recommendations focus on aggressively treating comorbid conditions,^{2,33} which are common in patients with HF who have preserved EF.³⁰ However, few studies have documented whether medication use differs among patients with HF who have preserved vs reduced EF. In our study, patients with a preserved EF and those with a reduced EF were taking similar medications overall; however, those with a reduced EF were more likely to be taking an ACEI or ARB and digoxin.

MEDICATION ADHERENCE

The measurement of medication adherence in patients with HF has been of recent interest because improved adherence has been associated with improved patient outcomes.²⁰ Adherence in HF can be measured by patient self-report or objective methods, and so studies examining it use a variety of methodologies. Patient self-report, used in some studies,^{4,6,34} has been shown to have poor correlation with objective methods in some settings.¹² Objective methods used include pill counts, electronic monitoring such as the Medication Event Monitoring System (MEMS), and prescription refill records.³⁵ Because both pill counts and MEMS require direct patient contact, which is often not feasible, the use of prescription refill records from electronic claims data has appeared most commonly in the literature. Our

study is unique in that we used pharmacy prescription refill records from multiple pharmacies instead of electronic claims data, which can miss prescriptions purchased with cash.

Studies have used various cut points to define poor adherence, ranging from patients taking less than 70% to less than 100% of a prescribed medication.^{34,36} We used less than 80% to define poor adherence because this cut point has been used most frequently in the literature. Because a recent study showed that use of a cut point of less than 88% to define poor adherence was associated with worse outcomes in patients with HF,²⁰ we conducted a sensitivity analysis using this cut point. Our findings reveal that a substantial proportion of community-dwelling patients exhibit poor adherence to β-blockers (19%), ACEIs/ARBs (19%), and statins (13%) and may be at increased risk of adverse outcomes. Although other studies have shown lower adherence rates,^{5,9,37} these data indicate that ample opportunity exists for improvements in medication adherence among community-dwelling patients with HF.

Patients in our community cohort with poor adherence were more likely to report cost-related medication issues. Indeed, cost-related medication issues bore the most striking association with adherence, and factors such as education level, marital status, and frequency and total medication use were not significant predictors of adherence. Increasing drug copayments have been associated with decreased medication adherence in patients with HF.³⁷ In one HF cohort, a \$10 increase in ACEI copayment was associated with a 2.6% decrease in medication adherence, which correlated with an estimated 6.1% increase in hospitalizations for HF.³⁷ Similar findings have been observed for β-blockers and statins in other populations.³⁸ Although 77% of our patients are aged at least 65 years and are eligible for Medicare Part D, many of them reported cost-related issues. The doughnut hole coverage gap can cause substantial cost-shifting and may affect cost and medication adherence in these patients³⁹; however, such cost-shifting is likely to be reduced in coming years

with the passage of the Patient Protection and Affordable Care Act. It is interesting to note that the most striking cost-related differences in adherence in our study were for statins. Although the out-of-pocket cost of prescription medications varies widely within a specific class on the basis of the exact medication prescribed and the insurance plan, statin adherence has been shown to vary more widely than β -blocker adherence in patients with coronary heart disease depending on the degree of insurance drug coverage.⁴⁰ Our results underscore the importance of the association between cost and adherence, and discussion regarding cost is an important component of the physician-patient interaction in prescribing medications.

LIMITATIONS AND STRENGTHS

Some limitations should be acknowledged to aid in data interpretation. First, no ideal methodology exists to measure medication adherence. We relied on prescription refill data to define adherence but were unable to verify that patients were actually taking the medications they refilled. However, high concordance between prescription claims and pill counts has been demonstrated, suggesting that patients who refill their medications usually take them.⁴¹ Second, we were unable to verify whether study patients continued to use the same pharmacies for the 6 months after study enrollment. However, if additional pharmacies were used, this would have resulted in an underestimation of the number of medications and medication adherence, which were already high compared with other literature. We were unable to account for changes in directions that occurred during a refill period. We were also unable to examine over-the-counter medication use, which would be of interest in future studies. The definition of hypertension for the population included use of antihypertensive medications that may have been prescribed for HF, resulting in overestimation of the proportion of patients with hypertension. Finally, although Olmsted County is becoming increasingly diverse, most of its residents are white, and further studies are needed in communities that may differ in their racial and ethnic composition.

Our study also has several notable strengths. Our study population was unique in that patients were prospectively recruited from the community and their HF diagnosis was validated. Further, we used rigorous methodology to obtain all pharmacy records instead of relying on electronic databases and examined both objective and subjective medication adherence using pharmacy records and questionnaires, respectively.

CONCLUSION

Community-dwelling patients with HF take a substantial number of medications, often several times a day. Use of

β -blockers, ACEIs or ARBs, loop diuretics, and statins was common among patients with both preserved and reduced EF. Medication adherence was suboptimal in many patients, and those with poor adherence were more likely to report cost-related medication issues. Further work is needed to determine the effect of interventions to improve medication adherence among patients with HF. Efforts to contain cost may have the largest effect on improving medication adherence and associated outcomes.

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